



# VAIBHAV GLOBAL LIMITED

November 25, 2019

**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai- 400 001.  
Scrip Code: 532156

**National Stock Exchange of India Limited (NSE)**  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex,  
Bandra, Mumbai - 400051  
Symbol: VAIBHAVGBL

Dear Sir /Madam,

**Subject: Intimation of completion of Buyback by Vaibhav Global Limited ("Company") of its equity shares from the open market through the stock exchange mechanism in accordance with the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 ("Buyback Regulations") as amended from time to time.**

This is in furtherance to, (i) our letter dated May 30, 2019, informing the outcome of our board meeting held on the same date that approved amongst other things, the Buyback (as defined hereinafter); (ii) our letter dated August 07, 2019, submitting the voting results of a special resolution dated August 05, 2019 for approval of Buyback of equity shares of the Company; and our letter dated August 08, 2019 regarding submission of the public announcement dated August 07, 2019 ("**Public Announcement**").

The Board, through its resolution dated May 30, 2019, and the members of Vaibhav Global Limited ("**Company**"), through a special resolution passed through postal ballot dated August 05, 2019, had approved the proposal by the Company to buy back its own fully paid-up equity shares of face value of INR 10/- each ("**Equity Shares**") from the members of the Company (other than the promoters, the promoter group and persons in control of the Company) payable in cash, for an amount aggregating up to INR 72,00,00,000/- (Rupees Seventy Two crores only) ("**Maximum Buyback Size**") at a price not exceeding INR 1,000/- (Rupees One Thousand only) per Equity Share, under the open market route through the stock exchanges (the process being referred hereinafter as "**Buyback**").

The Buyback commenced on August 20, 2019 ("**Commencement Date**"), in accordance with the procedure provided under the Buyback Regulations.

In this regard, please be informed that the Company has (1) bought back 8,65,675 Equity Shares at an average price of INR 831.72 (Rupees Eight Hundred and Thirty One and Seventy Two Paise) per Equity Share; and (2) deployed an amount of INR 71,99,99,208.42 (Rupees Seventy One Crore and Ninety Nine Lakhs and Ninety Nine Thousand and Two Hundred and Eight and Forty Two Paise only) utilising 99.99989006% of the Maximum Buyback Size (excluding Transaction Costs) with a balance of INR 791.58 (Rupees Seven Hundred and Ninety One and Fifty Eight paise only) till November 25, 2019.

Consequently, the Buyback Committee has approved the closure of the Buyback pursuant to the terms of the Public Announcement, effective from close of business hours of today, *i.e.* November 25, 2019, prior to the expiry of six months from the Commencement Date.



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**Regd. Office :** K-6B, Fateh Tiba, Adarsh Nagar, Jaipur-302004, Rajasthan, India | Tel.: 91-141-2601020, Fax : 91-141-2605077  
CIN: L36911RJ1989PLC004945 | Email: investor\_relations@vaibhavglobal.com | Website: www.vaibhavglobal.com

The Pre Buyback and Post Buy-back summarized shareholding pattern of the Company is attached herewith as **Annexure**. Kindly take this disclosure on record and disseminate this information to the public.

This is for your information and records and be treated as compliance with Regulation 30, read with Part A of Schedule III, or any other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

The post Buyback advertisement will be released in due course in accordance with the provisions of the Buyback Regulations.

You are requested to kindly take note of the same.

Thanking you,

Yours faithfully,

For Vaibhav Global Limited

  
25/11/19  
(Sushil Sharma)  
Company Secretary



Encl.: As above

**Annexure**

**Pre Buyback and Post Buyback Shareholding of the Company**

Particulars	Pre Buy-back		Post Buy-back	
	No. of Equity Shares	% of the existing equity share capital	No. of Equity Shares	% of the existing equity share capital
(A) Promoter and Promoter Group	1,87,40,060	56.88%	1,87,40,060	58.42%
(B) Public	140,82,605	42.75%	1,33,38,177*	41.58%
(C1) Shares underlying DRs	--	--		
(C2) Shares held by Employee Trust	1,21,247	0.37%		
(C) Non-Promoter -Non-Public (C =C1+C2)	1,21,247	0.37%		
<b>Total</b>	<b>3,29,43,912</b>	<b>100.00%</b>	<b>3,20,78,237</b>	<b>100.00</b>

\* The Company is in the process of extinguishing the balance of 1,49,416 Equity Shares out of the total of 8,65,675 Equity Shares bought back. The post-Buyback shareholding pattern is provided assuming extinguishment of all Equity Shares bought back by the Company.

*Susil*  
25/11/19

